

Peak Rare Earths Limited

“ ” 2025 5 14

Peak Rare Earths Limited

“ ” Peak Rare Earths Limited

“ ” Scheme Implementation Deed “ ”

2025 5 15

Peak Rare Earths Limited

2025-028

2025 7

“ ”

84,806,893 19.7%

2025 7 25 Peak Rare Earths Limited 2025-038

2025 9 4 Peak Rare Earths Limited 100%

1.58 7.426 1 =4.70 1.95 9.165 1 =4.70

2025 9 5 Peak Rare Earths Limited 2025-047

2025 9 16 Peak Rare Earths Limited 2025-052

2025 9 18

2025 9 19

100%

2025 9 30

2025 9 20